WINDELS MARX LANE & MITTENDORF, LLP

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Former Attorneys for Source Enterprises, Inc., Debtor-in-Possession

X
SOUTHERN DISTRICT OF NEW YORK
UNITED STATES BANKRUPTCY COURT

: Chapter 11 Case In re: : No. 06-11707(AJG)

SOURCE ENTERPRISES, INC., et al., : **JOINTLY ADMINISTERED**

Debtors. :

NOTICE OF APPEAL

Petitioners, Windels Marx Lane & Mittendorf, LLP ("Windels Marx"), hereby appeals, pursuant to 28 U.S.C. §158(a), to the United States District Court for the Southern District of New York from the Order of Honorable Arthur J. Gonzalez, United States Bankruptcy Judge, dated and entered on April 4, 2008, which Order disallowed the amended final application of Windels Marx for allowance and payment of compensation and reimbursement of expenses.

The names of the parties to the Order appealed from and the names, addresses and telephone numbers of their respective counsel are as follows:

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Former Counsel to the Debtors

SOURCE ENTERPRISES, INC., et al.

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BLACK ENTERPRISE/GREENWICH STREET CORPORATE GROWTH PARTNERS L.P.

Skadden, Arps, Slate, Meagher & Flom, LLP Four Times Square New York, NY 10036 (212) 735-3000 Attn: J. Gregory St. Clair

Dated: New York, New York

April 7, 2008

WINDELS MARK LANE & MITTENDORF, LLP

 By : \int_{C}

Charles E. Simpson (CES-2130)

A Member of the Firm

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